

01

Kilas Kinerja

Performance
Review





52,000
VESSELS
EVERY YEAR



PELINDO

PELINDO



PELINDO



Ikhtisar Kinerja Keuangan

→ Financial Performance Overview

Laporan Posisi Keuangan Statement of Financial Position

dalam juta Rp
in millions of IDR

Uraian	YoY 2021-2023		2023	2022	2021	Description
	%	Nominal				
Aset						Assets
Aset Lancar	17,83%	36.719	242.650	205.931	113.863	Current Assets
Aset Tidak Lancar	47,36%	20.249	63.004	42.755	30.657	Non-Current Assets
Jumlah Aset	22,91%	56.968	305.654	248.686	144.520	Total Assets
Liabilitas						Liabilities
Liabilitas Jangka Pendek	24,65%	34.945	176.716	141.771	59.980	Current Liabilities
Liabilitas Jangka Panjang	(47,17%)	(2.442)	2.735	5.177	2.863	Non-Current Liabilities
Jumlah Liabilitas	22,12%	32.503	179.451	146.948	62.843	Total Liabilities
Ekuitas						Equity
Jumlah Ekuitas	24,05%	24.464	126.203	101.739	81.678	Total Equity
Jumlah Liabilitas dan Ekuitas	22,91%	56.968	305.654	248.686	144.520	Total Liabilities and Equity

Laporan Laba (Rugi) dan Penghasilan Komprehensif Lain Statement of Profit (Loss) and Other Comprehensive Income

dalam juta Rp
in millions of IDR

Uraian	YoY 2021-2023		2023	2022	2021	Description
	%	Nominal				
Pendapatan Operasi	67,99%	206.569	510.399	303.830	191.678	Operating Revenues
Beban Pokok Pendapatan	79,38%	(174.789)	(394.991)	(220.202)	(135.902)	Cost of Revenues
Laba Bruto	38,00%	31.781	115.408	83.627	55.776	Gross Profit
Beban Penjualan	343,59%	(670)	(865)	(195)	(221)	Selling Expenses
Beban Umum dan Administrasi	44,11%	(24.826)	(81.106)	(56.280)	(43.382)	General and Administrative Expenses
Pendapatan (Beban) Usaha Lainnya	(110,90%)	1.994	196	(1.798)	(2.142)	Other Operating Income (Expenses)
Pendapatan Keuangan	(7,83%)	(54)	636	690	702	Finance Income
Beban Keuangan	(37,23%)	102	(172)	(274)	(465)	Finance Costs
Laba Sebelum Pajak Penghasilan Badan	32,31%	8.327	34.097	25.770	10.268	Income Before Corporate Income Tax
Manfaat (Beban) Pajak Penghasilan Badan	49,01%	(2.963)	(9.009)	(6.046)	1.423	Corporate Income Tax Benefit (Expense)

Uraian	YoY 2021-2023		2023	2022	2021	Description
	%	Nominal				
Laba Tahun Berjalan	27,19%	5.363	25.087	19.724	11.692	Income for the Year
Pengukuran Kembali Program Imbalan Pasti, Neto Setelah Pajak	85,76%	289	626	337	2	Remeasurements of Defined Benefit Plans, Net of Tax
Total Laba Komprehensif Tahun Berjalan	28,17%	5.652	25.713	20.061	11.693	Total Comprehensive Income for the Year

Laporan Arus Kas Statement of Cash Flows

dalam juta Rp
in millions of IDR

Uraian	YoY 2021-2023		2023	2022	2021	Description
	%	Nominal				
Arus Kas dari Aktivitas Operasi	(9,30%)	(706)	6.887	7.593	19.682	Cash Flows from Operating Activities
Arus Kas dari Aktivitas Investasi	(60,87%)	7.638	(4.911)	(12.549)	(7.130)	Cash Flows from Investing Activities
Arus Kas dari Aktivitas Pendanaan	-	-	-	-	1.010	Cash Flows from Financing Activities
Kenaikan (Penurunan) Neto Kas dan Setara Kas	(139,85%)	6.931	1.975	(4.956)	13.562	Net Increase (Decrease) in Cash and Cash Equivalents
Kas dan Setara Kas Awal Tahun	(12,82%)	(4.956)	33.701	38.657	25.095	Cash and Cash Equivalents at the Beginning of the Year
Kas dan Setara Kas Akhir Tahun	5,86%	1.975	35.676	33.701	38.657	Cash and Cash Equivalents at the End of the Year

Rasio Keuangan Financial Ratios

Uraian	Satuan Unit	2023	2022	2021	Description
Rasio Likuiditas					Liquidity Ratio
Rasio Lancar	%	137,31%	145,26%	189,83%	Current Ratio
Rasio Kas	%	20,19%	23,77%	64,76%	Cash Ratio
Rasio Solvabilitas					Solvency Ratio
Rasio Utang terhadap Aset	%	58,71%	59,09%	43,48%	Debt to Assets Ratio
Rasio Utang terhadap Ekuitas	%	142,19%	144,44%	76,94%	Debt to Equity Ratio
Rasio Aktivitas					Activity Ratio
Tingkat Kolektibilitas Piutang	Hari Days	32	31	51	Receivables Collectability Level
Perputaran Persediaan	%	-	-	-	Inventory Turnover
Perputaran Total Aset	Kali Times	1,67	1,22	1,33	Total Assets Turnover
Rasio Profitabilitas					Profitability Ratio
Imbalan atas Aset	%	8,41%	8,07%	8,09%	Return on Assets (ROA)
Imbalan kepada Pemegang Saham	%	20,37%	19,72%	16,72%	Return on Equity (ROE)
Imbalan Investasi	%	19,94%	15,72%	12,63%	Return on Investment (ROI)
Margin Laba Bersih	%	5,04%	6,60%	6,10%	Net Profit Margin
Rasio Lainnya					Other Ratio
Rasio Modal Sendiri terhadap Total Aset	%	41,29%	40,91%	56,52%	Equity to Total Assets

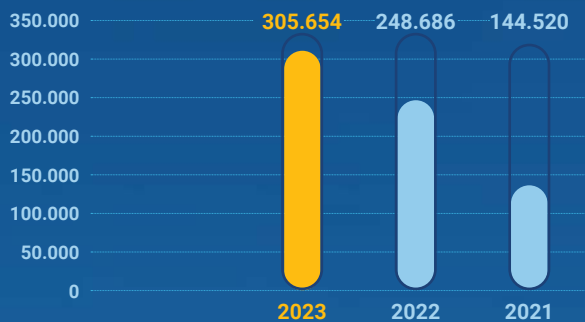


Grafik Ikhtisar Kinerja Keuangan

→ Financial Performance Overview Charts

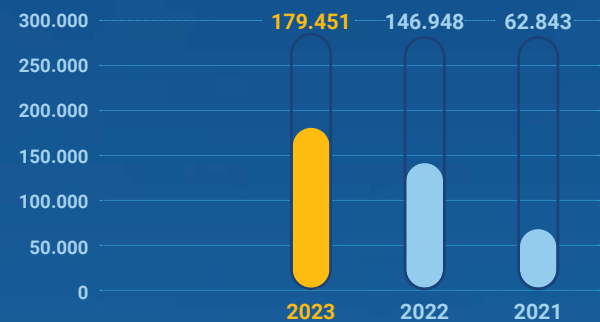
Jumlah Aset Total Assets

dalam juta Rp
in millions of IDR



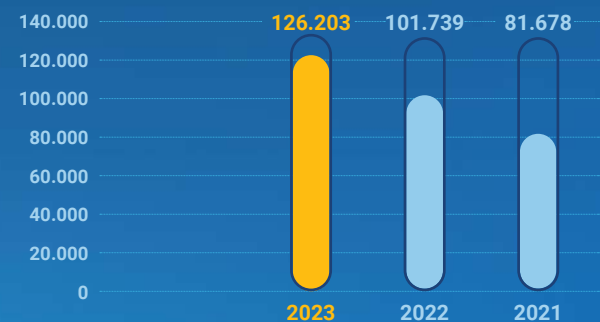
Jumlah Liabilitas Total Liabilities

dalam juta Rp
in millions of IDR



Jumlah Ekuitas Total Equity

dalam juta Rp
in millions of IDR



Pendapatan Operasi Operating Revenues

dalam juta Rp
in millions of IDR



Laba Bruto Gross Profit

dalam juta Rp
in millions of IDR



Laba Tahun Berjalan Income for the Year

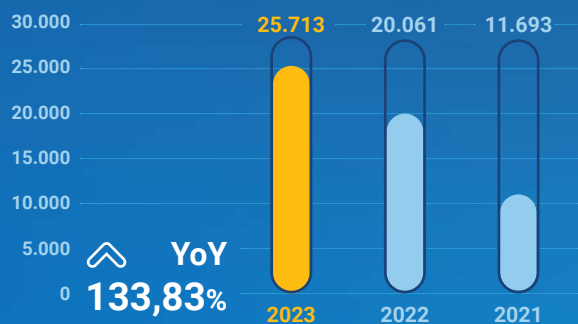
dalam juta Rp
in millions of IDR



Total Laba Komprehensif Tahun Berjalan

Total Comprehensive
Income for the Year

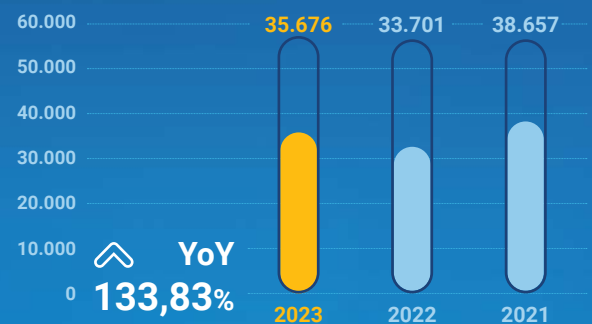
dalam juta Rp
in millions of IDR



Kas dan Setara Kas Akhir Tahun

Cash and Cash
Equivalents at the
End of the Year

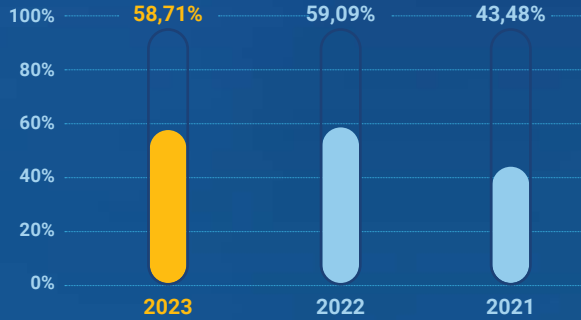
dalam juta Rp
in millions of IDR





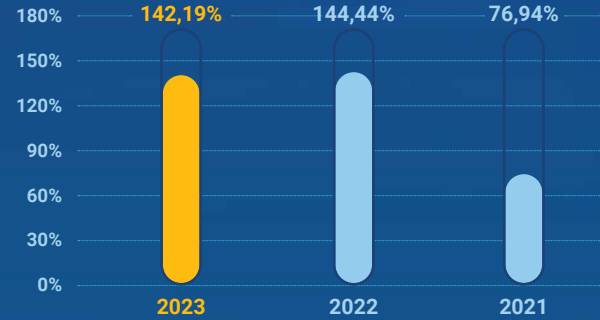
Rasio Utang terhadap Aset Debt to Assets Ratio

%-persen
%-percentage



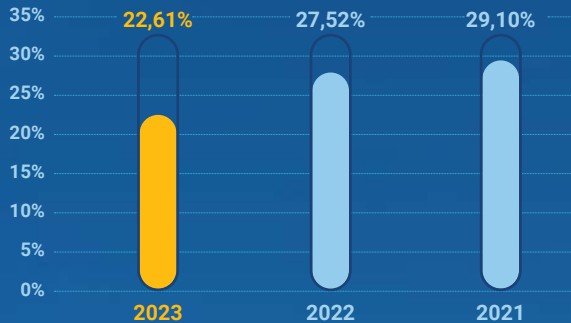
Rasio Utang terhadap Ekuitas Debt to Equity Ratio

%-persen
%-percentage



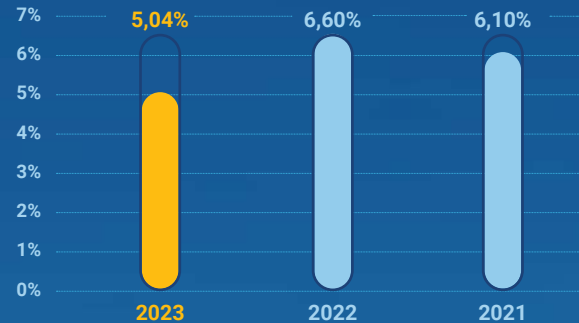
Margin Laba Kotor Gross Profit Margin

%-persen
%-percentage



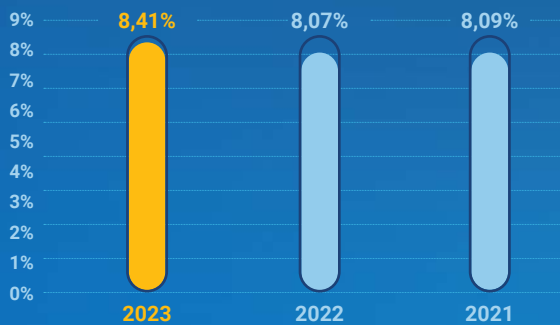
Margin Laba Bersih Net Profit Margin

%-persen
%-percentage



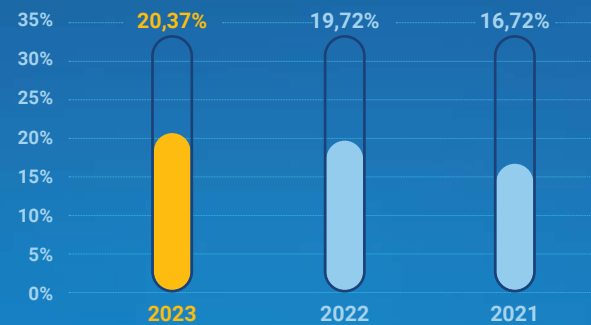
Imbalan atas Aset Return on Assets (ROA)

%-persen
%-percentage



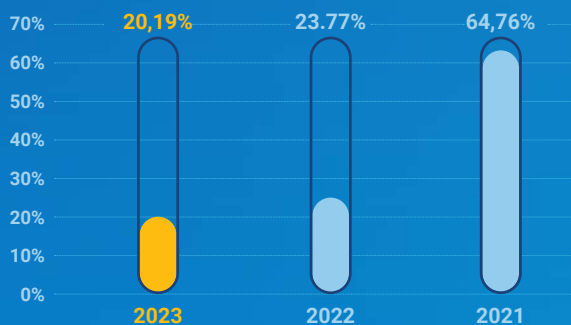
Imbalan kepada Pemegang Saham Return on Equity (ROE)

%-persen
%-percentage



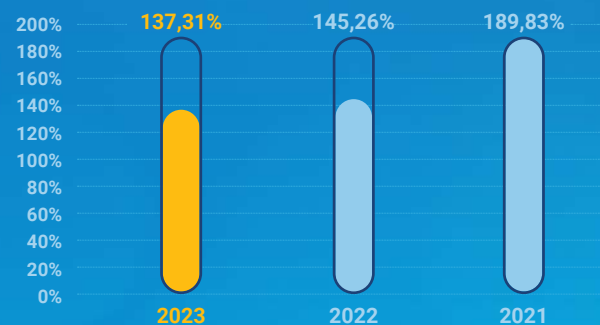
Rasio Kas Cash Ratio

%-persen
%-percent



Rasio Lancar Current Ratio

%-persen
%-percent



Ikhtisar Kinerja Operasional

→ Operating Performance Overview

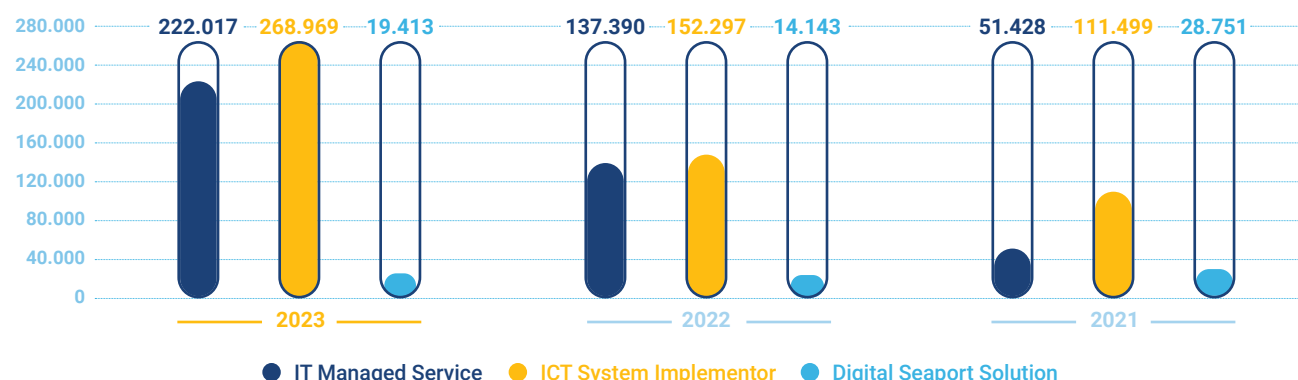
Pendapatan per Segmen Usaha Revenue by Business Segment

dalam juta Rp
in millions of IDR

Uraian Description	YoY 2022-2023		2023	2022	2021
	%	Nominal			
Digital Seaport Solution	37,26%	5.270	19.413	14.143	28.751
ICT System Implementor	76,61%	116.672	268.969	152.297	111.499
IT Managed Service	61,60%	84.627	222.017	137.390	51.428
Pendapatan Revenues	67,99%	206.569	510.399	303.830	191.678

Grafik Pendapatan per Segmen Usaha Chart of Revenue by Business Segment

dalam juta Rp
in millions of IDR



Ikhtisar Dividen

→ Dividend Overview

Mengacu pada keputusan yang diambil pada RUPS Persetujuan Laporan Tahunan dan Pengesahan Laporan Keuangan Tahun Buku 2023 pada tanggal 12 Juni 2024, Perusahaan melakukan pembayaran dividen sebesar Rp1.000.000.000.

According to the decision taken at the GMS for the Approval of the Annual Report and Ratification of Financial Statements for Financial Year 2023 on June 12, 2024, the Company paid a dividend of Rp1,000,000,000.



Ikhtisar Saham

→ Share Overview

Sampai dengan tanggal 31 Desember 2023, PT Integrasi Logistik Cipta Solusi tidak melakukan aksi korporasi terkait penawaran saham umum. Oleh karena itu, PT Integrasi Logistik Cipta Solusi tidak memiliki informasi terkait ikhtisar saham.

As of 31 December 2023, PT Integrasi Logistik Cipta Solusi did not conduct any corporate action related to public share offerings. Therefore, PT Integrasi Logistik Cipta Solusi does not have information about the shared overview.

Ikhtisar Obligasi dan/atau Efek Lainnya

→ Bonds and/or Other Securities Overview

Sampai dengan 31 Desember 2023, PT Integrasi Logistik Cipta Solusi tidak melakukan penerbitan obligasi atau efek lainnya. Oleh karenanya, tidak ada yang dapat disajikan terkait dengan hal tersebut dalam Laporan Tahunan 2023 ini.

As of 31 December 2023, PT Integrasi Logistik Cipta Solusi has not issued any bonds or other securities. Therefore, nothing related to this matter can be presented in this 2023 Annual Report.

Sertifikasi

→ Certification



→ Sertifikasi | Certification

ISO 37001:2016

→ Masa Berlaku | Validity Period

31 Januari 2022 – 30 Januari 2025
January 31, 2022 – January 30, 2025

→ Keterangan | Information

Ruang lingkup: Proses internal pengadaan barang dan jasa.
Scope: Internal procurement process.

Auditor: PT Sucofindo



→ **Sertifikasi | Certification**

ISO 27001:2013

→ **Masa Berlaku | Validity Period**

4 September 2023 – 25 Oktober 2025
September 4, 2023 – October 25, 2025

→ **Keterangan | Information**

Ruang lingkup: Sistem Manajemen Keamanan Informasi Single System Layanan Terminal Petikemas Menggunakan Aplikasi Praya dan Palapa.

Scope: Single System Information Security Management System Container Terminal Services Using Praya and Palapa Applications.

Auditor: PT Sucofindo

Peristiwa Penting

→ Significant Events

Memorandum of Understanding Signing Microsoft

17
2023

Maret March



Hannover Messe 2023, Jerman

2023

April April





Memorandum of Understanding Signing Icon Plus

14
2023

Juni June



Memorandum of Understanding Signing CrimsonLogic

11
2023

September September



Huawei Connect 2023

2023

September September



Benchmark of Hinterland Logistic & Trade Facilitation

2023

September September



Memorandum of Understanding Signing SPSL

17
2023

November November



Pelindo Vendor Day

2023

November November



Hari Antikorupsi Sedunia International Anti-Corruption Day (IACD)

2023

Desember December

